

2019-2020 Federal Student Aid Net Worth Worksheet

Student's Name: _____ Student ID Number: _____

On your application (or supporting materials) for Federal Student Aid, you reported income from interest or dividends, investments, business, and/or farming. Further information is required. Please complete the relevant sections(s) below, and return the completed worksheet to the UAS Financial Aid Office. Thank you for your assistance.

Interest or Dividends reported: _____.

Please indicate the relevant sources and investment net worth. Investment net worth is the market value of these investments as of today less those debts that are related to the investments. *Do not include* investment net worth for the home you live in, cash, savings, checking accounts, the value of life insurance and retirement plans (pension funds, annuities, non-education IRAs, Keogh plans, etc.), or the value of prepaid tuition plans.

Assets	Student and/or Spouse	Parent(s)
Real estate other than your home		
Certificates of deposit, money market funds, trust funds, and/or Education IRAs		
Mutual funds, stocks, stock options, bonds, and/or other securities		
Installment and land sale contracts		
Other (specify):		

Net Worth of Business and/or Investment Farm reported: _____.

Please indicate the relevant sources and business and/or farm net worth. Business and/or farm net worth is the market value of these items as of today less those debts for which the business or investment farm was used as collateral.

Assets	Student (and/or Spouse)	Parent(s)
Land		
Buildings		
Machinery		
Equipment		
Inventory		
Other (specify):		